



Lakshara Academy

●●● *KS Academy Associate*

Class 11 | Class 12 | CMA | CS | ACCA | CFA
US CPA | US CMA | CIA | CFP | EA



WHAT IS CFP?

CERTIFIED FINANCIAL PLANNER

Certified Financial Planner (CFP) is a globally recognized certification which is highly recommended in the Personal Financial Planning industry with over **2,13,000 CFP Professionals**. It is popular in more than **27 territories across the world**.

Financial Practitioners, Working Professionals, Students, Teachers and Retired Professionals can provide comprehensive financial planning advice to individuals, covering areas such as investments, retirement planning, tax strategies, and estate planning in CFP.

It is a professional certification mark for financial planners granted by the **Financial Planning Standards Board (FPSB)**.



WHY CFP? CERTIFIED FINANCIAL PLANNER



Recognized
Globally



Rated as the Gold
Standard in Financial
Planning by the Wall
Street Journal in the
year 2006



Rated as "One of
the Best Job" by
U.S. News and
World Report 2012



Valid in more than
27 countries
across the world



65% Global
Pass Rate



Average Salary
Package 5 - 15
Lakhs P.A.



1 Program, 4 Global
Personal Finance
Certifications

CAREER PATH



Financial
Advisor



Investment
Banker



Wealth
Advisor



Portfolio
Manager



Mutual Fund
Distributor



Estate
Planner



Insurance
Advisor



Stock
Broker



Tax
Consultant



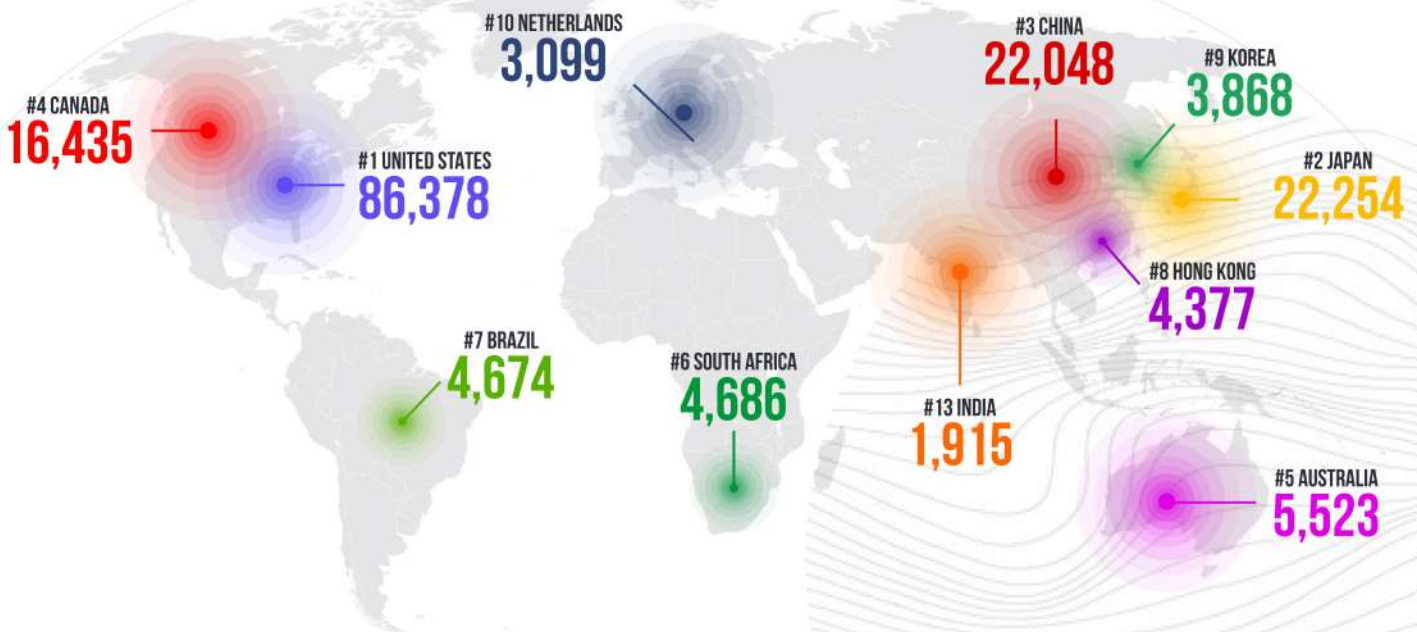
Personal
Financial
Planner

CAREER OPPORTUNITIES

Become a **Certified Financial Planner** & grab the opportunity to work in the **World's Top Organisations** including **Big4s**

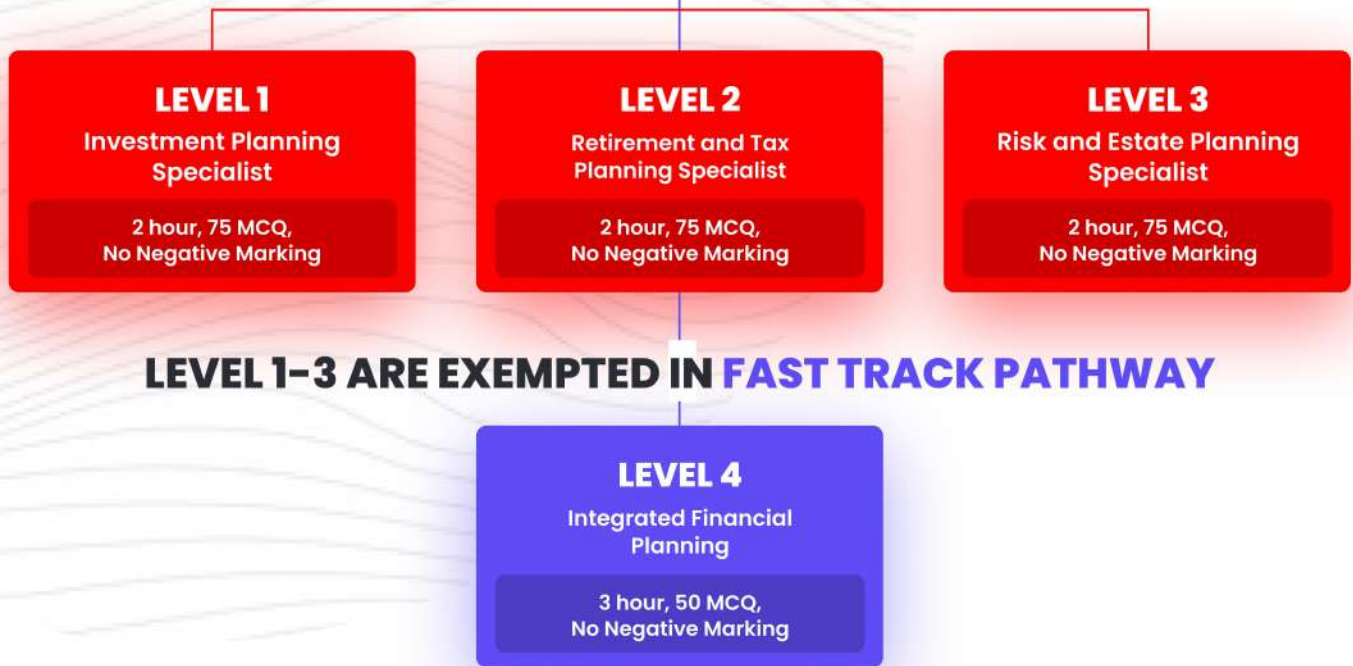


CFP PROFESSIONALS BY TERRITORY



HOW TO BECOME A CFP?

4 SPECIALIST EXAMS



LEVEL 1-3 ARE EXEMPTED IN FAST TRACK PATHWAY

ELIGIBILITY (EDUCATION + EXPERIENCE)

REGULAR PATHWAY	
EDUCATION	A candidate must be 12th pass at the time of enrollment
EXPERIENCE	No work experience required

FAST TRACK PATHWAY	
EDUCATION	CA, CFA, M.Com, MBA/PGDM in Finance, PG Degree in (Economics, Commerce, Finance), Financial Planner pass at the time of enrollment
EXPERIENCE	Minimum 3 yrs. Working experience in BFSI sector. E.g. Banks, Mutual Funds, Insurance companies, Portfolio management, Brokerage, etc

LAKSHARA FEES STRUCTURE

PARTICULARS	REGULAR PATHWAY	FAST TRACK PATHWAY
Fees (Online Live + Recorded)	₹ 40,000/-	₹ 30,000/-

FPSB BOARD FEES

REGULAR PATHWAY	
Registration	₹18000
E-book Fees	₹32500
• Level 1,2,3	₹6500 each
• Level 4	₹13000
Exam Fees	₹33250
• Level 1,2,3	₹6750 each
• Level 4	₹13000
Project Fee	₹10500
Certification Fee	₹8600

FAST TRACK (CFP FINAL)	
• Document verification Fees	₹5000
• Registration + E - book Fees	₹34000
• Final CFP	₹13000
• Project Fee	₹10500
Total Fees	₹62500

COURSE OFFERINGS

- ✓ 100% Placement Assistance
- ✓ Flexibility of Online Sessions
- ✓ Learn from Industry Experts
- ✓ Question Bank for Self-Practice
- ✓ 1 on 1 Mentorship Study Plan

WHY LAKSHARA?

- * Convenience of watching lectures through Online Live & Online Recorded modes**
- * Experienced Faculty Members**
- * Regular Mock Exams**
- * Revision Classes**
- * Strong Placement Assistance**

CONTACT US



laksharaacademy.com/laksharaglobal/

Branches:



Chennai: 53/26, 1st Main Road, S Usman Road, CIT Nagar West, T.Nagar, Chennai - 600035



Coimbatore: No.2 Krishnaswamy Road, Brookebond Colony, R.S Puram, Coimbatore - 641002 Land mark: Opposite to kikani School & behind Brookefield Mall



Hyderabad: #8-3-214/22/S, 1st Floor, Sai Surya Tata Towers, Srinivasa Colony West, Ameerpet Hyderabad - 500038



Bengaluru: No.47, Arkay Square, Second floor, 3rd Main, 15th Cross, Margosa Road, Malleshwaram, Bengaluru- 560003 Land mark: Opposite to Veena stores



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